



Bargaon Watambare  
Highways Private Limited

November 28, 2023

To,  
Senior Manager  
Listing Corporate Relation Department  
BSE Limited  
1st Floor, P.J Towers,  
Dalal Street  
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Certificate confirming payment of interest and partial redemption of NCDs (ISIN Nos: INE00OP07015 and INE00OP07023) in terms of Regulation 57 (1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the requirements of Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payments towards partial redemption and interest on November 28, 2023 in respect of Series A- 3104 (ISIN: INE00OP07015) and Series B- 234 (ISIN: INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company, as per following details:

- Whether Interest payment/ redemption payment made (yes/ no): **YES**
- Details of interest payments:

| S.No. | Particulars                                   | Details           |                   |
|-------|---|-------------------|-------------------|
|       |   | Series A          | Series B          |
| 1     | ISIN  | INE00OP07015      | INE00OP07023      |
| 2     | Issue Size                                    | INR 310.40 Crores | INR 23.40 Crores  |
| 3     | Interest amount to be paid on due date        | INR 9,33,47,868   | INR 70,67,853     |
| 4     | Frequency – quarterly/monthly                 | Half Yearly       | Half Yearly       |
| 5     | Change in frequency of payment (if any)       | -                 | -                 |
| 6     | Details of such change                        | -                 | -                 |
| 7     | Interest payment record date                  | November 16, 2023 | November 16, 2023 |
| 8     | Due date for interest payment (DD/MM/YYYY)    | November 30, 2023 | November 30, 2023 |
| 9     | Actual date for interest payment (DD/MM/YYYY) | November 28, 2023 | November 28, 2023 |
| 10    | Amount of interest paid*                      | INR 9,33,47,868   | INR 70,67,853     |
| 11    | Date of last interest payment                 | May 30, 2023      | May 30, 2023      |

Bargaon Watambare Highways Private Limited Formerly Known as DBL Bargaon Watambare Highways Private Limited

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), CIN: U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@bwhpl.co.in



Borgaon Watambare  
Highways Private Limited

|    |  |   |   |
|----|--|---|---|
| 12 | Reason for non-payment/ delay in payment | - | - |
|----|--|---|---|

*\*TDS@10% has been deducted on the interest amount.*

c. Details of redemption payments:

| S.No. | Particulars   | Details                |                        |
|-------|---|------------------------|------------------------|
|       |   | Series A               | Series B               |
| 1     | ISIN  | INE00OP07015           | INE00OP07023           |
| 2     | Type of redemption (full/partial)   | Partial Redemption     | Partial Redemption     |
| 3     | If partial redemption, then   |                        |                        |
|       | a. By face value redemption   | ✓                      | ✓                      |
|       | b. By quantity redemption   | -                      | -                      |
| 4     | If redemption is based on quantity, specify whether on:   | -                      | -                      |
|       | a. Lot basis  | -                      | -                      |
|       | b. Pro-rata basis   | -                      | -                      |
| 5     | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Half Yearly Redemption | Half Yearly Redemption |
| 6     | Redemption date due to put option (if any)  | -                      | -                      |
| 7     | Redemption date due to call option (if any)   | -                      | -                      |
| 8     | Quantity redeemed (No. of NCDs)   | -                      | -                      |
| 9     | Due date for redemption/maturity  | November 30, 2023      | November 30, 2023      |
| 10    | Actual date for redemption (DD/MM/YYYY)   | November 28, 2023      | November 28, 2023      |
| 11    | Amount redeemed   | INR 7,76,00,000        | INR 58,50,000          |
| 12    | Outstanding amount (Rs.)  | INR 2,90,47,60,000     | INR 21,99,60,000       |
| 13    | Date of last interest payment   | May 30, 2023           | May 30, 2023           |

This is for your information and records please.

Thank you.

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**

*(Formerly known as DBL Borgaon Watambare Highways Private Limited)*

**Yojna Ahuja Jain**

**Company Secretary**

**Membership No. A41461**

**Borgaon Watambare Highways Private Limited** Formerly Known as DBL Borgaon Watambare Highways Private Limited

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